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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

.

LEXINGTON PRECISION CORPORATION, : 08-11153 (MG)

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Debtor.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 29, 2008, AT 10:00 A.M.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 501, One Bowling Green, New York, NY 10004-1408.

I. <u>UNCONTESTED MATTERS</u>

1. Debtors' Motion for Entry of an Order Pursuant to Section 365(d)(4) of the Bankruptcy Code Extending the Time to Assume or Reject Non-Residential Real Property Leases [Docket No. 220]

Response Deadline: July 22, 2008

Response(s) Received: None

Responsible Counsel: Weil, Gotshal & Manges

Status: This matter is going forward

II. <u>CONTESTED MATTERS</u>

1. Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtor's Exclusivity Period [**Docket No. 238**]

Response Deadline: July 22, 2008

Response(s) Received:

- A. Official Committee of Unsecured Creditors Objection to Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusivity Periods [Docket No. 266]
- B. Debtors' Reply to Official Creditors' Committee Objection to Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Exclusivity Period [Docket No. 275]

Additional Documents:

A. Order Scheduling Evidentiary Hearing [Docket No. 270]

Responsible Counsel: Weil, Gotshal & Manges

Status: This matter is going forward

Dated: New York, New York July 28, 2008

/s/ Richard P. Krasnow

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